



Voya Brokerage IRA

The choice and control are yours

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VOYA®



Taking control of your financial future

Ask someone what comes to mind when they think of retirement and you'll likely get varied descriptions from carefree days in a warm, sunny climate, to taking on a fun, part-time job – or maybe simply spending more time with loved ones.

Planning for retirement is often another story, however. For many people, the picture isn't as clear. A 401(k) account here. An IRA or mutual fund account there. And a promise to yourself to not let another year go by without really getting serious about it.

By working with a Voya Financial® Advisors (Voya) financial professional the task may be easier than you think. A financial professional can assist you in determining if a Voya Brokerage IRA will meet your needs, whether you're just beginning to save or are in the process of creating the retirement you envision.

When you open a brokerage IRA with Voya Financial Advisors, you'll have access to a Voya financial professional to help you as you set up your account, manage your options and plan for your financial future. In addition, you will have access to online trading capabilities that let you manage your investments in one online source. The option to manage your accounts online or by speaking with your financial professional empowers you to decide how much investment management assistance you want.

Voya Financial Advisors brokerage platform

Our brokerage platform gives you the opportunity to select from a large universe of investments, including well-known mutual funds and established money managers. You maintain control over your investments.

Investment selections

- Over 3,000 mutual funds
- Stocks, no transaction fee funds, ETFs and closed-end funds available on the major American stock exchanges
- A wide universe of treasuries and municipal bonds
- A vast selection of corporate bonds from most major companies
- A large selection of bank CDs

Account trading

When you open a Voya Brokerage IRA, you'll be able to view your account activity online 24 hours a day, seven days a week. Trades can be made during exchange trading hours through a Voya Financial Advisors registered representative. Or, you'll have the option to do it yourself online.

Options for your existing accounts

If you have retirement accounts with former employers, you may be wondering what - if anything - to do. In most cases, there are four options.*

- Leave the money in the plan
- Take the money out of the account
- Roll it over into a new employer's plan
- Roll it over into an IRA

Flexibility and control

The Voya Brokerage IRA allows you to manage a wide range of investments under one account. If you choose to, you can roll over a 401(k) or 403(b) and bring your savings into a single account. You can also combine other IRAs into this account. You'll have flexibility and control over your investment choices.

* Carefully consider the provisions of your current retirement plan and any new product for differences in cost, benefits, surrender charges or other important features before transferring assets. You should consult your own legal and tax advisors regarding your situation.

MyVoyalRA.Voya.com

Simple. Sophisticated.

MyVoyalRA.Voya.com is both easy to use and provides help in managing your retirement investments.

At **MyVoyalRA.Voya.com** you can:

- See and manage all of your investments in one place
- Access your account activity and balances – instantly
- Get real-time stock quotes
- Access research that offers in-depth analysis of companies, industries and markets across the globe

- Check on the status and execution of your order at any time
- Download account and tax statements

Setup and site navigation are easy:

- 1) visit **MyVoyalRA.Voya.com**
- 2) enter the requested information
- 3) answer the security questions

In addition to everything mentioned, you have access to Voya financial professional.



Bringing your retirement vision to life

Have a few more questions?
Want to know more about the
ins and outs of a Brokerage IRA?
Ready to begin planning right
now? No matter where you are
in the process, Voya financial
professionals are here to help.

You can reach us at **888-681-3153**.

We can provide tools and
information to help you take the
next step.



Voya Financial Advisors
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You should consider the investment objectives, risks, and charges and expenses of the investment options carefully before investing. Prospectuses containing this and other information can be obtained by contacting a representative at 855-464-4472.

Neither Voya Financial Advisors nor its registered representatives offer legal or tax advice. For tax or legal advice please consult with your attorney or tax advisor.

Investment adviser representative and registered representative of, and securities and investment advisory services offered through Voya Financial Advisors, Inc. (member SIPC).

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