

City and County of Honolulu Deferred Compensation Plan Committee  
**Candidate Application**



**Due Date:**  
**This form must be received by the Deferred Compensation Plan Committee Office no later than 4:00 p.m. on Wednesday, February 25, 2026.**

Deferred Compensation Plan Committee Office  
 c/o Department of Budget and Fiscal Services  
 530 S. King Street, Room 208  
 Honolulu, HI 96813  
 Attn: Jennifer Bishop

Name:			
Mailing Address:			
City, State:		ZIP Code:	
Phone:		Email:	
City Department (for Retirees, the department from which you retired):			

I am submitting this application to be a Candidate for an elected Committee Member of the City and County of Honolulu's Deferred Compensation Plan Committee. The office I am seeking is (check only one):

Active Employee Committee Member OR  Retired Employee Committee Member

By signing below, I certify I meet the applicable requirements for the office I am seeking:

- For an Active Employee Member Candidate, I meet the eligibility requirements to participate in the City and County of Honolulu's Deferred Compensation Plan (the Plan) as of January 31, 2026.
- For a Retiree Member Candidate, I was participating in the Plan at the time of retirement.
- Additionally, I certify that I:
  - Had funds in the Plan as of January 31, 2026
  - Am able to demonstrate basic financial knowledge
  - Am willing to accept the role and responsibility of a fiduciary\*
  - Possess the following attributes:
    - Commitment to fiduciary responsibility
    - Interpersonal and communication skills and the ability to work collaboratively
    - Ability to analyze facts and exercise independent judgment in interpreting and applying rules, regulations, and policy.
    - Knowledge or the ability to learn the principles and practices of 457(b) deferred compensation plans
    - Ability to comprehend and implement short-term and long-term strategic objectives

\*Fiduciary – a person who makes decisions in the best interest of plan participants and beneficiaries.

I also certify I have read the Committee Plan documents, By-Laws and Investment Policy Statement (which are available on the website at <https://honolulu.beready2retire.com>) as well as the questions and answers regarding elected committee members that were attached to the Notice of Elections—Request for Candidates. Finally, I certify I am willing and able to devote the time and effort necessary to fulfill my obligations and fiduciary duties as a Committee Member.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

You may submit a statement regarding your candidacy that will be made available to those employees and retirees who are eligible to vote for the Committee Member vacancies. Please include with your statement your name and department (or the department from which you retired). The statement may be handwritten, typewritten or printed on one 8-1/2" x 11" page, and is limited to no more than 200 words (exclusive of your name and department). The statement will be provided, unedited, except as provided below:

- If the statement is more than 200 words, all words after the 200<sup>th</sup> word will be deleted or masked.
- If the statement includes remarks deemed by the Committee Chair in his sole discretion to be obscene or offensive, the statement will not be published.