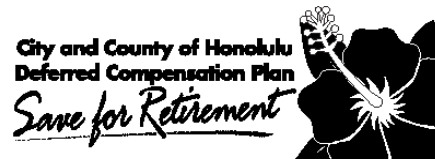


**City and County of Honolulu
Deferred Compensation Committee
Candidate Application**



Due Date: This form must be received at the office below no later than 4:00 p.m. on Friday, February 26, 2021.

Deferred Compensation Committee Office
Department of Budget and Fiscal Services
530 S. King Street, Room 208
Honolulu, Hawaii 96813
Attn: Laura Shimada

I am submitting this application to be a Candidate for an elected Committee Member of the City and County of Honolulu's Deferred Compensation Committee. The office I am seeking is:

_____ An Active Employee Committee Member

_____ The Retired Employee Committee Member

By signing below, I certify I meet the applicable requirements for the office I am seeking:

- For an Active Employee Member Candidate—the individual must:
 - Meet the eligibility requirements to participate in the City and County of Honolulu's Deferred Compensation Plan (the Plan) - as of January 31, 2021
 - Have funds in the Plan - as of January 31, 2021
 - Be able to demonstrate basic financial knowledge
 - Be willing to accept the role and responsibility of a fiduciary*
 - Be able to certify that he/she possesses the following attributes:
 - Possess commitment to fiduciary responsibility
 - Possess interpersonal and communication skills and the ability to work collaboratively
 - Ability to analyze facts and exercise independent judgment in interpreting and applying rules, regulations, and policy.
 - Knowledge or the ability to learn the principles and practices of 457(b) deferred compensation plans
 - Ability to comprehend and implement short-term and long-term strategic objectives
- For a Retiree Member Candidate—the individual must:
 - Have been participating in the Plan at the time of retirement
 - Have funds in the plan - as of January 31, 2021
 - Be able to demonstrate basic financial knowledge
 - Be willing to accept the role and responsibility of a fiduciary*

*Fiduciary – a person who makes decisions in the best interest of plan participants and beneficiaries.

- Be able to certify that he/she possesses the following attributes:
 - Possess commitment to fiduciary responsibility
 - Possess interpersonal and communication skills and the ability to work collaboratively
 - Ability to analyze facts and exercise independent judgment in interpreting and applying rules, regulations, and policy.
 - Knowledge or the ability to learn the principles and practices of 457(b) deferred compensation plans
 - Ability to comprehend and implement short-term and long-term strategic objectives

I also certify I have read the Committee by-laws and Investment Policy Statement (which are available on the website below) and the questions and answers regarding elected committee members that appeared on the back of the Notice of Elections—Request for Candidates.

<https://honolulu.beready2retire.com/>

Finally, I certify I am willing and able to devote the time and effort necessary to fulfill my obligations and fiduciary duties as a Committee Member.

Signature	Printed Name	Date
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Home Address: _____

Phone Number(s): _____

Email Address: _____

City Department (for Retirees, the department you retired from):

You may submit a statement regarding your candidacy that will be made available to those employees and retirees who are eligible to vote for the Committee Member vacancies. Please include with your statement your name and department (or the department from which you retired). The statement may be handwritten, typewritten or printed on one 8-1/2" x 11" page, and is limited to no more than 200 words (exclusive of your name and department). The statement will be provided, unedited, except as provided below:

- If the statement is more than 200 words, all words after the 200th word will be deleted or masked.
- If the statement includes remarks, deemed by the Committee Chair in his sole discretion, to be obscene or offensive, the statement will not be published.